

**How to provide
an Online
Consent for
activating
MFSS online**

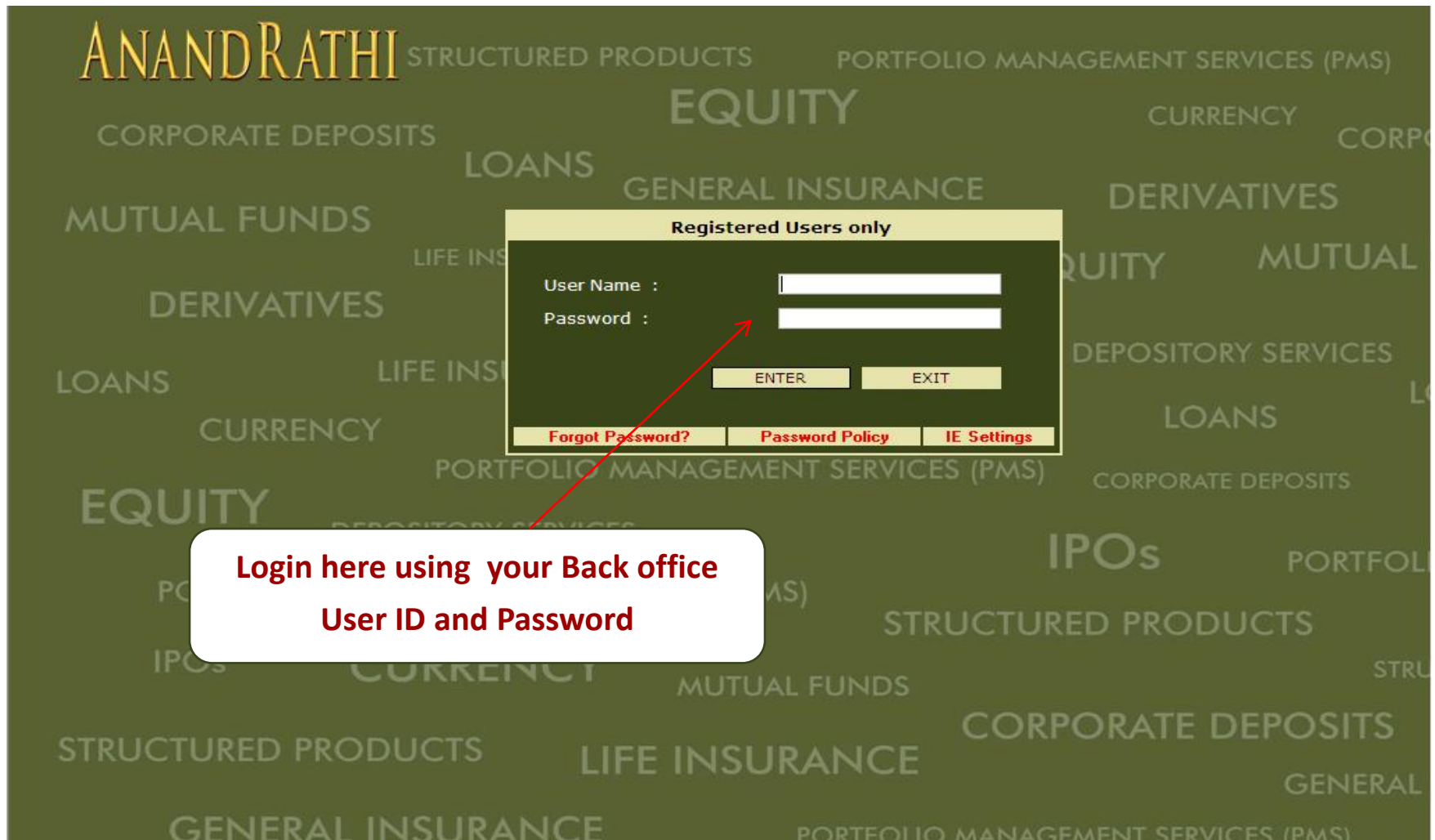
Step1: Open the Back Office page

The screenshot shows the AnandRathi website interface. At the top, there is a navigation bar with links: INSTA ACCOUNT, OPEN AN ACCOUNT, QUICK LINKS, CHAT, and LOGIN. Below this, a search bar is visible. The main navigation menu includes: WHO WE ARE, WHAT WE DO, PRODUCTS & ADVISORY, MARKETS, ONLINE SERVICES, and BUSINESS PARTNERS. A large banner on the left reads "Partnering Trust and Integrity" with the tagline "Welcoming you to a spectrum of investment services that will suit your investment perspective" and a "SIGN-UP" button. On the right, a vertical stack of service categories is shown: Thinking Choc, Experience C Adv, Private Wealth, and Invest Online. A dropdown menu is open under the "LOGIN" link, listing options: TRADE ONLINE, PORTFOLIO(KUBER), WEALTH MANAGEMENT, BACKOFFICE, CDSL DEPOSITORY, NSDL DEPOSITORY, LOAN AGAINST SHARES, FOREX ADVISORY, PMS, and CORPORATE INSURANCE. A red arrow points to the "BACKOFFICE" option. Two instructional callouts are present: "1. Log on to www.rathi.com" and "2: Select 'Back Office' from the Login Tab".

1. Log on to www.rathi.com

2: Select 'Back Office' from the Login Tab

Step 2: Login to Back Office



The image shows the AnandRathi Back Office login interface. The background is a dark green with the AnandRathi logo in gold at the top left. Various financial terms like 'EQUITY', 'MUTUAL FUNDS', 'DERIVATIVES', 'LOANS', 'CURRENCY', 'PORTFOLIO MANAGEMENT SERVICES (PMS)', 'CORPORATE DEPOSITS', 'GENERAL INSURANCE', 'LIFE INSURANCE', 'STRUCTURED PRODUCTS', 'IPOs', 'DEPOSITORY SERVICES', and 'CORPO' are scattered in a lighter green font. In the center, there is a white login box with a yellow header that says 'Registered Users only'. Inside the box, there are two input fields: 'User Name : ' and 'Password : '. Below these fields are two yellow buttons: 'ENTER' and 'EXIT'. At the bottom of the box, there are three yellow buttons: 'Forgot Password?', 'Password Policy', and 'IE Settings'. A red arrow points from the 'Forgot Password?' button to a white callout box in the bottom left corner. The callout box contains the text: 'Login here using your Back office User ID and Password'.

Registered Users only

User Name :

Password :

[Forgot Password?](#) [Password Policy](#) [IE Settings](#)

**Login here using your Back office
User ID and Password**

Step 3: Click on the Register Tab

ANANDRATHI
behind every successful investor

***NSE Bills Fi

User:
Category: Client category

CLASS™ DASHBOARD v1.0

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hello world [Close](#)

Download Report: [[Excel](#)]

Post login
Click Here

"Click here to register for MFSS "

[eMail Me](#)
[Click here to print](#)

Account Summary as on Jul 11 2015

AnadRathi shares and stock brokers ltd. (HNK:xxx)
4 th Floor , Silver Metropolis, Jaicoach Compound Opposite Bimbisar Nagar,Goregaon(East)
VILEPARLE WEST
Mumbai - 400049
MAHARASHTRA, INDIA

Report Date : 11 Jul 2015 11:46:15

PAN NO	DOB	CLIENT TYPE	REL_MGR	PHONE NO	MOBILE NO	EMAIL
AAAXxxxxxx	11-01-1948	OLA	896574		9819xxxxxx	customersupport@rathi.com
BRANCH	SUB BROKER	TRADER	AREA	REGION	FAMILY	
HNI	xxxx	50xxxx	HNIMUMBAI	RH3	HKxxx	

SegmentClosing Balance

End Report

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Step 4: Online Consent Page

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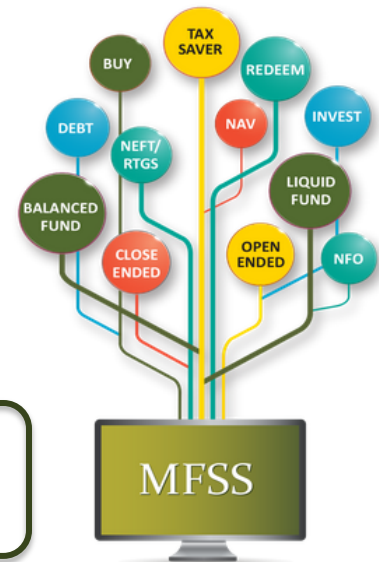
INVESTING IN MUTUAL FUNDS, NOW JUST A CLICK AWAY!

Investment in Mutual Funds is now made as easy as investing in stocks! Investors can now choose a smarter way to invest in Mutual Funds online using their trading Account

- Hassle-free investing with easy fund transfer options and with No physical documentation
- A variety of schemes from top mutual funds
- Purchases/ Redemptions of units on a single platform
- No separate KYC required once KYC compliant with DP services

Register below for MFSS

**Post clicking on the Register Tab,
you will be directed to this page**



Please provide your consent by reading the terms and conditions and accepting the same.

Annexure 3 Mutual Fund Service System facility

I/We AnadRathi shares and stock brokers Ltd. am/are registered as your client with Client Code No. HNK169 and have executed the Trading Member and Client Agreement for the purpose of trading in the Capital Market segment of National Stock Exchange of India Ltd. (Exchange).

I/We am/are interested in availing the MFSS facility of the Exchange for the purpose of dealing in the units of Mutual Funds Schemes permitted to be dealt with

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PRIVATE & CONFIDENTIAL

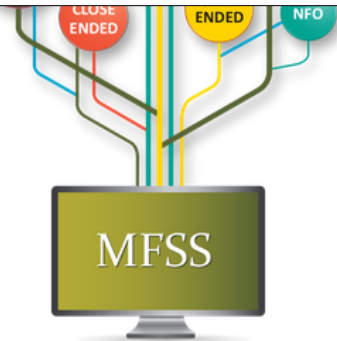
Step 5: Online Consent Form

Investment in Mutual Funds is now made as easy as investing in stocks! Investors can now choose a smarter way to invest in Mutual Funds online using their trading Account

- Hassle-free investing with easy fund transfer options and with No physical documentation
- A variety of schemes from top mutual funds
- Purchases/ Redemptions of units on a single platform
- No separate KYC required once KYC compliant with DP services

Register below for MFSS

**Scroll down to seek the
Online Consent form**



Please provide your consent by reading the terms and conditions and accepting the same.

Annexure 3 Mutual Fund Service System facility

I/We AnadRathi shares and stock brokers Ltd. am/are registered as your client with Client Code No. HNK169 and have executed the Trading Member and Client Agreement for the purpose of trading in the Capital Market segment of National Stock Exchange of India Ltd. (Exchange).

I/We am/are interested in availing the MFSS facility of the Exchange for the purpose of dealing in the units of Mutual Funds Schemes permitted to be dealt with on the MFSS of the Exchange.

For the purpose of availing the MFSS facility, I/we state that Know Your Client details as submitted by me/us for the stock broking may be considered for the purpose of MFSS and I/we further confirm that the details contained in same remain unchanged as on date.

I/We are willing to abide by the terms and conditions as mentioned in the Circular dated November 24, 2009 and as may be specified by the Exchange from time to time in this regard.

I/We shall ensure also compliance with the requirements as may be specified from time to time by Securities and Exchange Board of India and Association of Mutual Funds of India (AMFI).

I/We have read and understood the terms and conditions of the Scheme Information Document and Key Information Memorandum, and hereby, I/we agree to the same.

**Read the Consent form and
click on 'I Agree' button**

I Agree

Not now

Post providing the Online Consent

ANANDRATHI

Dear Customer,

Thank you for providing your online consent for the MFSS segment as a part of our service offerings Your request is under process and you shall receive a confirmation/intimation from us shortly

In case you haven't submitted your KYC documents, We would request you to submit it at your nearest AnandRathi branch

Thank you

OK

**An acknowledgement
will pop-up once you
click on 'I Agree'**